

Penta5 Packaging, Inc.

MAKING THE WORLD A HEALTHIER AND SAFER PLACE



Corporate Profile

Environmentally Sensitive, Socially Responsible

2016



Aerial view of Penta₅ USA's 150,000 square foot operation in Sarasota, Florida

Overview

Until recently Penta₅ USA was an operating arm of **PPI Technologies GROUP**, the nation's leading supplier of both machinery for packaging wet and dry products in StandUp pouches and trays, including portion control VialPaQs. In the fall of 2014 it was spun-off as part of a diversification strategy.

Our Company

Comprised of five interrelated companies, Penta₅ is dedicated to becoming one of the country's leading purveyors of products and services that contribute to health and wellness.

Penta₅'s operations are housed in two buildings comprising 150,000 square feet. Based in Southern Florida, the company employs 30 people. Significantly, it is virtually debt free.

Our Mission

P5 is committed to: 1. Building a “stable” of products that are unique and have a special claim on those segments of the health and wellness market whose needs are not being squarely met or have been altogether ignored, e.g. all natural repellents to ward off mosquitoes carrying Zika, Dengue, Malaria and other diseases that threaten public safety; beverages that increase endurance and improve metabolism; alternative packaging for draft and craft beer and patented VialPaQs for controlling the release of medicinal cannabis oils. 2. Becoming the nation's leading wellness products contract packer specializing in StandUp flexible pouches and VialPaQs for foods, beverages and pharmaceuticals.

Our Products & Services

Redi-2-PaQ™ Home Products LLC

As a contract packer, Redi-2-PaQ™ packages products for companies that: 1. Cannot afford to purchase their own equipment; 2. Lack the

volume to justify the purchase of their own equipment; 3. Desirous of expanding production without tying up capital in additional equipment. In addition to packing for its sister companies, R2P is negotiating contracts with some of the country's pre-eminent food and beverage companies.

R2P is part of what is arguably one of the largest industries on earth, boasting sales in excess of \$790 billion in 2013 (Smith-Pira). The U.S. accounted for 19% of the total or \$150 billion.

Mosquito PaQ™ LLC

MosquitoPaQ™ is responsible for manufacturing and marketing a broad line of patented mosquito repellents developed by its science unit. The product is non-toxic and all natural. Unlike other products it blocks key olfactory receptors that mosquitoes use to locate prey.

Sales of mosquito repellents have been steadily increasing both in the U.S and throughout the world as the threat of mosquito borne diseases grows. Worldwide sales topped \$1 billion in 2014, the U.S. accounting for approximately \$250 million of the total

BevPaQ™ LLC

BevPaQ™ produces a line of natural spring and infused waters. The latter, infused with hydrogen, and packaged in a flexible pouch, boasts therapeutic properties that have been validated by various laboratories around the world. The former is attractively priced, natural spring water packaged in a clear, ecologically friendly pouch.

Sales of bottled/bulk water grew by 9.29% between 2013 and 2014 resulting in sales of \$13.5 billion.

BeerPaQ™ LLC

Historically, beer has been sold in glass or aluminum containers. Rising costs and legal concerns and environmental issues, have forced the industry to examine alternative packaging.



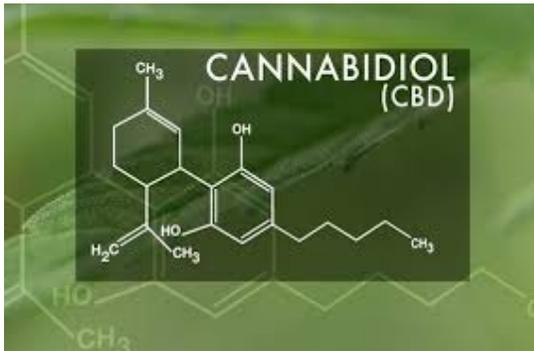


BeerPaQ™ is a beneficiary of this new interest and expects sales to push upward in the years ahead as pouches gain wider acceptance.

DnR, LLC

DnR LLC offers pouches to: 1. Operators of licensed dispensaries; and 2. Humanitarian groups. Uniquely designed, these pouches, referred to as VialPaQs, permit non-psychoactive cannabis oils to be delivered in controlled dosages. VialPaQs are packed into separated pouches that boast a childproof zipper and an NFC Tagz™ that permits them to be tracked and traced.

DnR has also developed and will soon launch a self-heating pouch. Styled CookPaQ™, the pouch heats foodstuffs to 100 plus degrees in under two minutes without the benefit of electricity.



CAPITAL STRUCTURE

Exchange(s): TSX-V

Trading Symbol: PAQ (Symbol reserved)

CUSIP: Pending

Shores Authorized: 100,000,000

Shares Issued & Outstanding (approx.): 67,000,000

Fully Dilutes (approx.): 72,000,000

Float (approx.): 2,000,000

Percentage held by Management: 68%

CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING STATEMENTS

Certain statements contained in this presentation constitute "forward-looking statements." These statements, identified by words such as "plan," "anticipate," "believe," "estimate," "should," "expect" and similar expressions include the Penta₅ Packaging Inc.'s ("Penta₅") expectations and objectives regarding its future financial position, operating results and business strategy. Forward-looking statements involve known and unknown risks, uncertainties, assumptions and other factors that may cause the actual results, performance or achievements of Penta₅ to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, general business, economic, competitive, political and social uncertainties; lack of brand awareness; reliance on third party manufacturers; limited operating history of Penta₅; market fluctuations; and retention of key personnel.

Forward looking statements are based on a number of material factors and assumptions, including economic conditions in the United States of America will continue to show modest improvement in the near to medium future, no material change to competitive environment, Penta₅ will be able to access sufficient qualified staff, willingness of customers to purchase the products and there will be no material changes to the tax and other regulatory requirements governing Penta₅. While Penta₅ considers these assumptions may be reasonable based on information currently available to it, these assumptions may prove to be incorrect. Actual results may vary from such forward-looking information for a variety of reasons.

Penta₅ intends to discuss in its quarterly and annual reports any events or circumstances that occurred during the period to which such documents relate that are reasonably likely to cause actual events or circumstances to differ materially from those disclosed in this presentation. New factors emerge from time to time, and it is not possible for management to predict all of such factors and to assess in advance the impact of each such factor on Penta₅'s business or the extent to which any factor, or combination of such factors, may cause actual results to differ materially from those contained in any forwarding looking statement. Accordingly, readers should not place undue reliance on forward-looking statements. The factors identified above are not intended to represent a complete list of the factors that could affect Penta₅.

The forward looking statements contained in this presentation are expressly qualified by this cautionary statement. Forward-looking statements are made based on management's beliefs, estimates and opinions on the date the statements are made and, except as required by law, Penta₅ undertakes no obligation to update or revise publicly any forward-looking statement, whether as a result of new information, future events or otherwise, after the date which the statements are made to reflect the occurrence of unanticipated events. Readers are cautioned against attributing undue certainty to, and placing undue reliance on, forward-looking statements.